

# 2023-24 Verification Worksheet

### EAVEDI) Enderal Student Aid Drograms

### Independent

For Office Use:

## (F4VERI) Federal Student Aid Programs

Your application was selected for review in a process called "Verification." In this process, Marquette will compare information from your FAFSA with this worksheet and financial data you must submit. The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections to your FAFSA may be required. Contact Marguette Central at (414) 288-4000 if you have questions.

#### **INSTRUCTIONS**

A. Student Information

Last Name

- o Complete all sections of this worksheet in full.
- o If you or your spouse (if married) have filed a 2021 Federal Income Tax Return with the IRS:
  - If you have not already done so, log on to <a href="studentaid.gov/fafsa">studentaid.gov/fafsa</a> and use the IRS Data Retrieval Tool (DRT) to transfer your 2021 tax information to your 2023-24 FAFSA.

M.I.

Marguette Identifier (MUID)

- To determine eligibility for the DRT see tab #2 at: mu.edu/central/verify2324. If eligible see tab #3. If not eligible see tab #9.
- o If you or your spouse were not required to file a 2021 Federal Income Tax Return with the IRS:
  - Attach a signed copy of the 2021 Verification of Non-Filing Letter with the student's name and MUID on it.
  - For instructions, see tab #10 at: mu.edu/central/nonfile2324.
- Requested documents must be submitted within 30 days of the initial request to be considered for all available financial aid.
- Upload requested documents using Document Upload found under the Financial Aid tile in <u>CheckMarq</u>, or return them in person to Zilber Hall, Suite 121, or mail to Marquette Central, Office of Student Financial Aid, P.O. Box 1881, Milwaukee, WI 53201-1881.

NOTE: Due to imaging system requirements, photographs of documents are not acceptable.

First Name

Address (include apt. no.)  Date of Birth  City State Zip Code Phone Number (include area code)  B. Family Information "If more space is required, attach a separate page.  Full Name Age  Write the names of all the people in your household in the chart below: 1. Include yourself on the first line. 2. Include your spouse, if you are married. 3. Include your children or your spouse's children, if you or your spouse will provide more than half of their support between July 1, 2023 and June 30, 2024, even if the children do not live with you.  4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2024.  4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2024.  4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2024.  4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2024.  College  Add the name of the college for any household member who will be enrolled in a deligible postsecondary educational institution at least half-time any time between July 1, 2023 and June 30, 2024.  Full Name Age Relationship College  (EXAMPLE) Missy Jones 18 Sister Central University  Self Marquette University													
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\(	Full Name			Age	Relationship	College							
Self Marquette University  Self Marquette University  Self Marquette University		(EXAMPLE)	Missy Jones	18	Sister	Central University							
					Self	Marquette University							

C. Indepe	icants)	Student Name/MUID:												
1. Chec	k the box that applies:													
a. 🗌 I	filed/will file a 2021 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.													
b. 🔲 I	was not employed, did not have income, ar	nd was no	t requir	ed to fil	le a 20	21 Fed	eral IF	RS Tax Retur	n.					
Submit a 2021 Verification of Non-Filing Letter. Order a free Verification of Non-Filing										<u>)V</u> .				
	See tab #10 at: mu.edu/central/nonfile23	<mark>24</mark> for ins	truction	S.										
c. I was employed and had income, but was not required to file a 2021 Federal IRS Tax Return														
•	Complete the chart below: list employer(s) (including Marquette) and the amount that was earned in 2021.													
•	Attach copies of all 2021 W-2 and 1099 Forms.													
•	<ul> <li>Submit a 2021 Verification of Non-Filing Letter. Order a free Verification of Non-Filing Letter at <u>irs.gov</u>.</li> <li>See tab #10 at: mu.edu/central/nonfile2324 for instructions.</li> </ul>													
	occ tab #10 at. ma.caa/centra/normic20	<mark>24</mark> 101 1113	udouon	J.										
COMPLETE	Non-Tax Filers with 2021 earnings are federal	ly required	to subm	nit a cop	y of W-2	2(s) fror	n each	employer to N	/larque	tte				
CHART ONLY IF	Central with this form.  Name of Employer	Central with this form.  Name of Employer  Amount  2021 W-2 and 1099 Forms  2021 W-2, 1099s and Non-												
вох с	Name of Employer	Earned		2021 W-2 and 1099 Forms received from employer?				· 1						
ABOVE IS CHECKED		\$		Yes		No		Yes						
		\$		Yes		No		Yes						
		\$		Yes		No		Yes						
	*If more space is required, attach a separate page.	Note:						ontact your er	nploye	r to				
D. Spouse	e's Information		rec	quest a d	сору то	provide	with t	his form.						
-	k the box that applies:													
	Spouse filed/will file a 2021 Federal IRS Tax	v Doturn	Duarta	Dican	or Ford	oian Ind	omo -	Tay Paturn						
a S	spouse liled/will lile a 2021 Federal ING Tax	x Neturn,	rueito	Mican,	OI FOIE	agn inc	JOINE	rax Neturn.						
b. 🗌 S	pouse was not employed, did not have income, and was not required to file a 2021 Federal IRS Tax Return.													
	• Submit a 2021 Verification of Non-Filing Letter. Order a free Verification of Non-Filing Letter at <u>irs.gov</u> .													
	See tab #10 at: mu.edu/central/nonfile2324 for instructions.													
c. 🗌 S	Spouse was employed and had income, but		•						:					
	Complete the chart below: list employed at the complete of all 2024 W 2 and 400 are the complete of all 2024 W 2 a	` '		ount tha	at was	earned	in 20	21.	1.					
	<ul> <li>Attach copies of all 2021 W-2 and 109</li> <li>Submit a 2021 Verification of Non-Fili</li> </ul>			a free	Verific	ation o	f Non-	Filing Letter	at irs c	10V				
	See tab #10 at: mu.edu/central/nonfile2	-			Vermo	ation o	111011	i iiiig Lottor	at <u>iio.</u> g	<u>0 v</u> .				
COMPLETE	•	Non-Tax Filers with 2021 earnings are federally required to submit a copy of W-2(s) from each employer to Marquette												
CHART ONLY IF	Central with this form.  Name of Employer	Amo	unt	2021 V	V-2 and	1099 F	orms	2021 W-2,	1099s a	and Non-				
BOX c	. ,	Earned	in 2021		ed fron	n emplo	yer?	Filing Let						
ABOVE IS CHECKED		\$		Yes		No		Yes						
		\$		Yes		No		Yes						
	*If more space is required, attach a separate page.	Note	e: If you					contact your ith this form.	employ	er to				
				•		•								
_	ure. Manually sign with a ballpoint pen. n digital/electronic/typed signatures can	not be a	contod	l and u	ill bo i	roturna	\d							
	signing certifies that all the information reported							s signature is o	optiona	l.				
•	ou purposely give false or misleading inform	•						•	•					
Student's Si	gnature:		Date:											
Spouse's Sig	gnature:					Date:			_					